

Stock Donation Form

There are many ways you can make a gift to our employee giving campaign. You may make your gift through traditional routes of payroll deduction, check, or you may give the gift of stock.

Donating appreciated securities can be more beneficial than giving cash:

A \$5,000 cash gift and a gift of \$5,000 in appreciated securities both generate the same charitable deduction.

But if you make your gift with publicly-traded stocks, bonds or mutual fund shares that you have held for a year or longer, you will receive an additional tax benefit: the IRS allows you to make your transfer to a qualified charitable organization without recognizing capital gains on the appreciation.

Thus, you can make a significant outright gift without impacting your current cash flow—and **receive a greater tax benefit**—by “buying low and giving high” with a donation of appreciated securities.

Gifts of securities are deductible up to 30% of your adjusted gross income the year you make your gift. Any excess amount can be rolled over into the next tax year, for up to 5 additional tax years, if needed.

Stock donations are processed within 24 hours of transfer. Stocks are sold immediately, and funds are sent to America's Charities to distribute to the donor's charity. Payment to the charity will take place within 30 days after the stock has been sold. Stock donations are tax-deductible for the average of the high and the low value of the stock on the day it is sold.

We strongly advise that you contact your accountant or other tax advisor to determine the exact tax effect of your donation of stock to our employee giving campaign.

For questions about donating stock:

Please contact Lavelle Donnelly (help@charities.org) from America's Charities.



CHOOSE YOUR CAUSE. FOLLOW YOUR HEART.

OCTOBER 2-13
Employees' Favorite
Charities Campaign

Stock Donation Form

America's Charities • 14150 Newbrook Drive, Suite 110 • Chantilly, VA 20151 Date: _____

Name and Address of Donor (please print)

_____	_____	_____
First Name	MI	Last Name

Address 1		

Address 2		

City	State	Zip Code

Name, Address and Telephone Number of Donor's Broker (please print)

_____	_____	_____
First Name	MI	Last Name

Address 1		

Address 2		

City	State	Zip Code

Telephone		

Description of Donation

_____	_____
Shares	Stock
_____	_____
Shares	Stock
_____	_____
Shares	Stock

Donation is to be transferred to: Wells Fargo, DTC #0141, Account #68174544, Reference: America's Charities

Please notify your broker to make this transaction. Only you can start this process!
Actual value of donation will be determined by the proceeds of the sale of the securities.

Please indicate your notification preference:

Regular mail Email (Address) _____

Signature Date